

DMG MORI
Building a digital ecosystem for the machine tool industry

DMG MORI Company Limited Executive Officer Kentaro Blumenstengel

MACHINING TRANSFORMATION



- 1. Introduction of DMG MORI
- 2. Connectivity at DMG MORI
- 3. Digital Twins for the Manufacturing of Safety-Critical Aerospace Parts



Representative	Dr. Masahiko Mori			
Established	26 October 1948			
Stock Listings	Prime Market of Tokyo Stock Exchange Frankfurt Stock Exchange (SDAX index)			
Business	Provide total solutions consisting of machine tools (5-axis machines, mill-turn centers, machining centers, turning centers, additive manufacturing machines, etc.), software (user interface, Technology Cycles, embedded software, etc.), measurement equipment, service support, applications, and engineering			
Turnover	540.9 bn JPY / 3,298 mn EUR (Result: JanDec. 2024 / 1 EUR = 164.0JPY) 510.0 bn JPY (Plan: JanDec. 2025)			
No. of Employees	13,500 people			
Operation Bases	Tokyo Global Headquarters (Shiomi, Tokyo) Nara Product Development Center (Nara, Nara) Iga Campus (Iga, Mie) Nara Campus (Yamato-Koriyama, Nara) Germany (Bielefeld, Pfronten, Seebach, Stipshausen) Italy (Bergamo, Tortona) USA (Chicago Headquarters, Davis Factory and more) / China (Shanghai Headquarters, Tianjin Factory, Pinghu Factory) / Poland and more			

HISTORY WITH GILDEMEISTER (GERMANY)

DMG MORI

2009

+ Capital & **Business** Commencemen t of Business Alliance

2011

- + Expansion of cooperative areas
- + EMO Hannover **Joint Exhibition**
 - + Product codevelopment

2013

- + Cooperative agreement
- + Joint Committee
- + Unification of brands and company names

2015

- + AG Shares **Tender Offer** Settlement & Becoming a consolidated subsidiary
- + Integrated management started

2016

- + DPLTA (Domination Agreement) Completed
- + Complete business integration

2024~

DMG MORI





GLOBAL ONE

"Our target: worldwide the number 1 for our customers!"



Shareholding ratio

> 5% (CO→AG)

Shareholding ratio

> 20% (CO→AG)

Shareholding ratio > 24% (CO→AG)

Shareholding ratio > 50% (CO→AG)

Shareholding ratio > 75% (CO→AG)

Shareholding ratio > 88.2% (CO→AG)

R&D / MANUFACTURING

DMG MORI



Iga Campus

One of the world's largest production sites for mill-turn machines, turning centers and machining centers



Nara Campus

Magnescale

Among the world's largest production sites for system solutions in the world





Germany



DMG MORI

DMG MORI's largest production site for 5-axis

DMU / DMC Series and others



DMG MORI Ultrasonic



Tianjin Factory

Pinghu Factory



Group Companies (Japan)

DMG MORI CASTECH



DMG MORI Precision Boring (KURAKI)*2



TAIYO KOKI*1

Saki Corporation



Pfronten Factory



DMG MORI Bielefeld Factory



DMG MORI Seebach Factory



Lasertec Factory



DMG MORI Poland Factory (Poland)



Europe

DMG MORI Bergamo Factory (Italy)



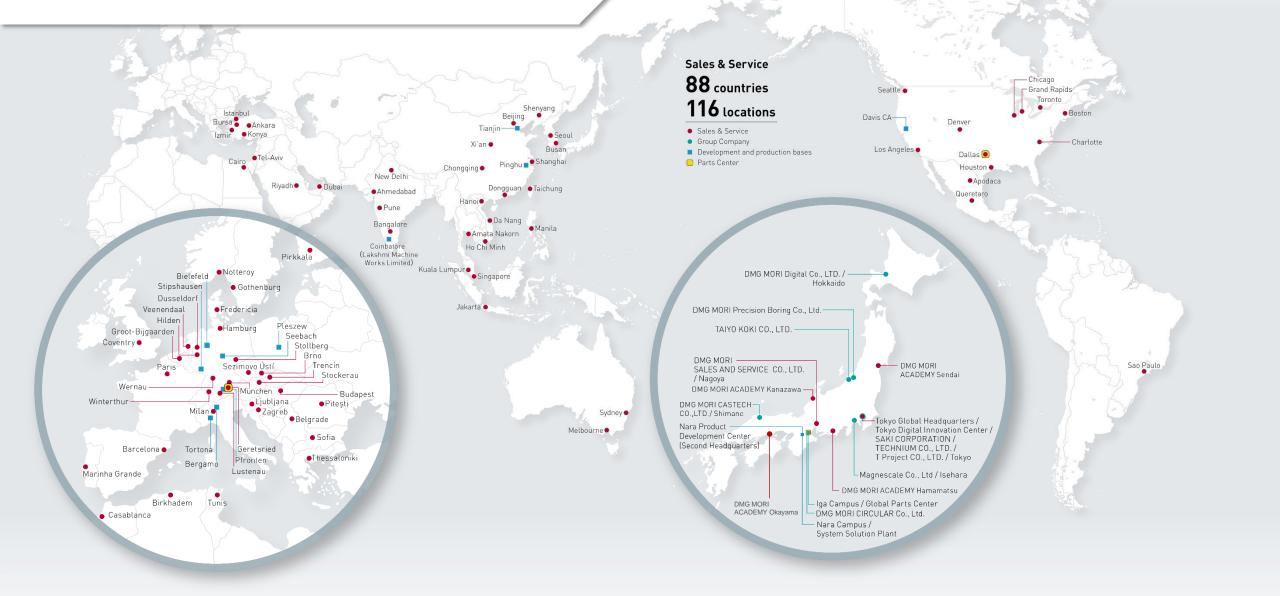
DMG MORI Tortona Factory (Italy)

Lakshmi Machine

Works Limited (Production consignment)

*1 Global brand: DMG MORI Precision Grinding *2 Joined DMG MORI Group in January 2024

SALES / ENGINEERING / SERVICE

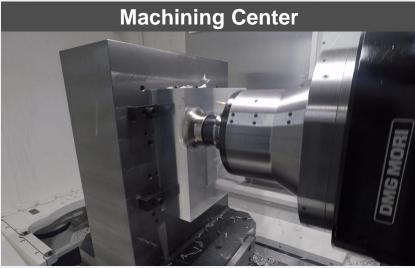


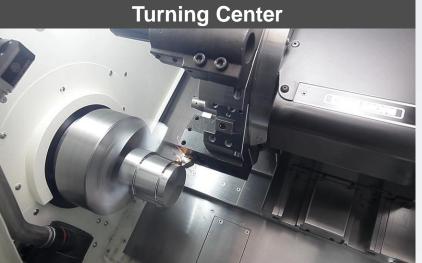
PRODUCT LINEUP





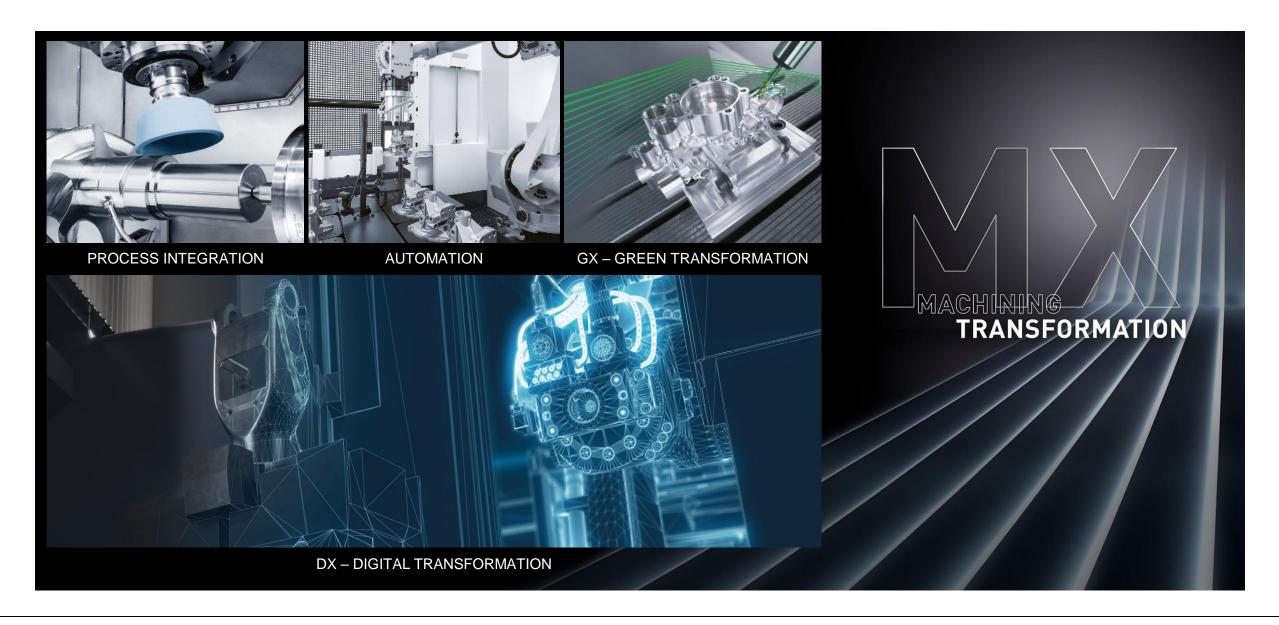








MX – MACHINING TRANSFORMATION



Higher usage of a universal machining center, instead of partial usage of several simple, single purpose machines.

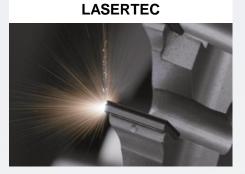
TURN-MILL









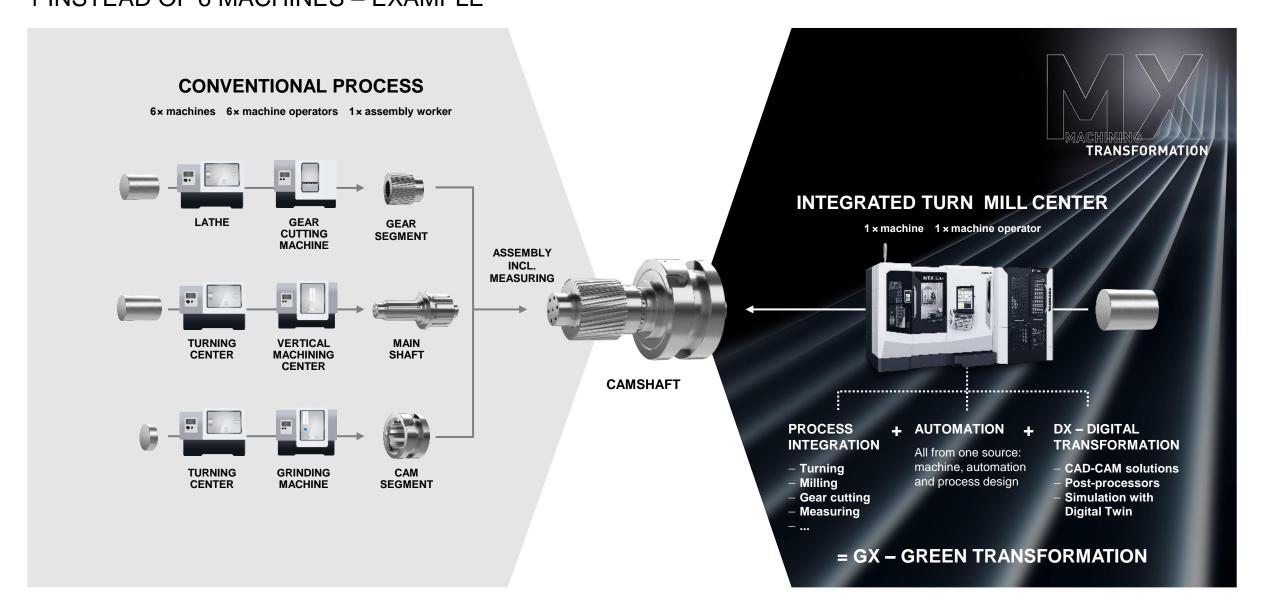






BENEFIT OF PROCESS INTEGRATION 1 INSTEAD OF 6 MACHINES – EXAMPLE

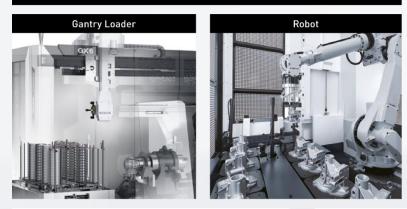




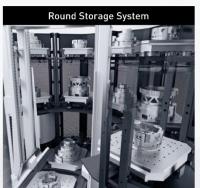
FOCUS: AUTOMATION

DMG MORI

WORKPIECE HANDLING



PALLET HANDLING





CENTRAL TOOL STORAGE





TURNING MILLI

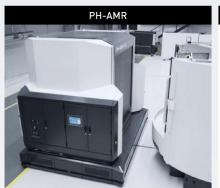
MILLING

TURNING & MILLING









MILLING



AMR - AUTONOMOUS MOBILE ROBOTS (WORKPIECE, MATERIAL, CHIP, PALLET & TOOL HANDLING)

14 MODELS 52 ITEMS



LPS 4th Generation Control software for DMG MORI Automation Systems

DMG MORI'S MISSION

DMG MORI

Collecting disposal machines

High value-added machine models

2055

1 million machines







Replacement with cuttingedge technologies is essential for innovation



Now 5 million machines







Number of operators -



Number of machine tools in the world (million machines)

	Now	2035	2045	2055
<20years	1.5	2.0	1.5	0.3
10-20years	2.0	1.5	0.3	0.4
10years<	1.5	0.3	0.4	0.3
Total	5.0	3.8	2.2	1.0

Power consumption



Goods in Progress





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DIGITAL TRANSFORMATION (DX) SERVING MACHINING TRANSFORMATION (MX)

MX – Machining Transformation





"You can only manage what you can measure."

MACHINE SIGNALS VIA OPC-UA, MTCONNECT AND MQTT

MACHINE DATA (3)

MACHINE STATUS (5)

PRODUCTIVITY (4)

PROCESS DATA (5)

ADDITIONAL MACHINE SIGNALS



Maximum efficiency on the shopfloor

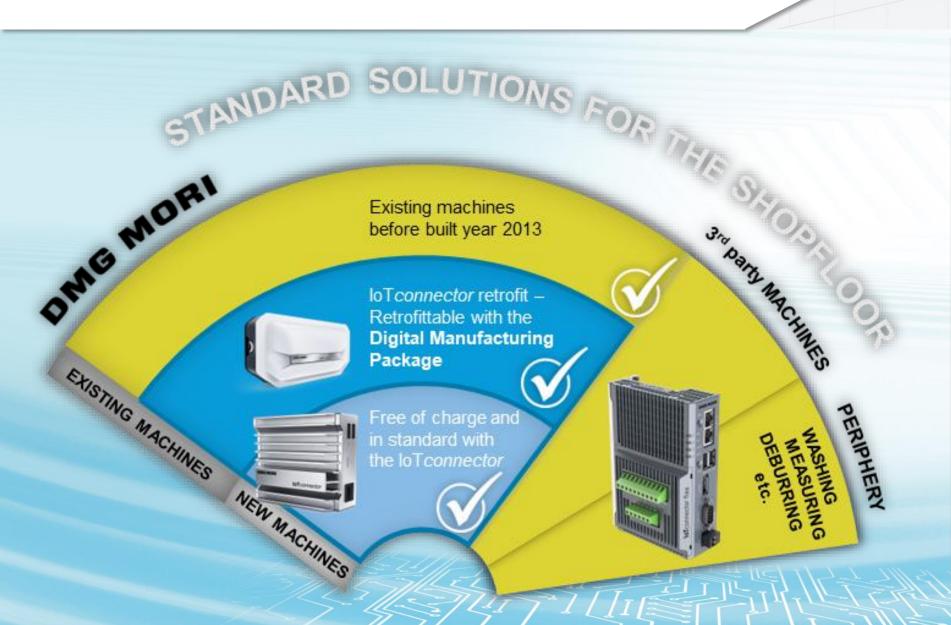
- 1. Increase Machine Availability
- 2. Increase Planning Reliability
- 3. Reduction of Work Steps

Existing machines before built year 2013

Digital Manufacturing

AS A STANDARD SINCE 2013

DMG MORI



- All DMG MORI machines are equipped with the IoTconnector as a standard
- The IoTconnector is compatible with open protocols including MTConnect, OPC UA and MQTT

Umati

PC UA MQTT

MTconnect

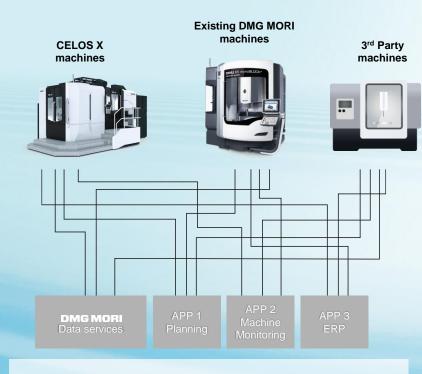
CELOS X – PLATFORM BASED END-TO-END SHOPFLOOR SOLUTION



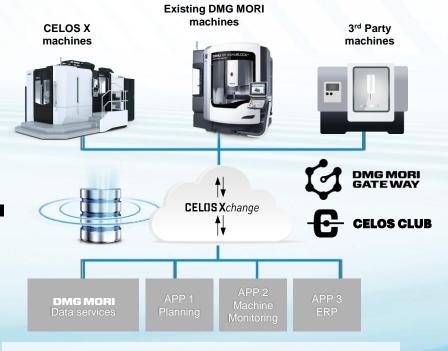


WITHOUT CELOS Xchange

WITH CELUS Xchange



VS.



5 Apps – 20 machines
100 INDIVIDUAL CONNNECTIONS

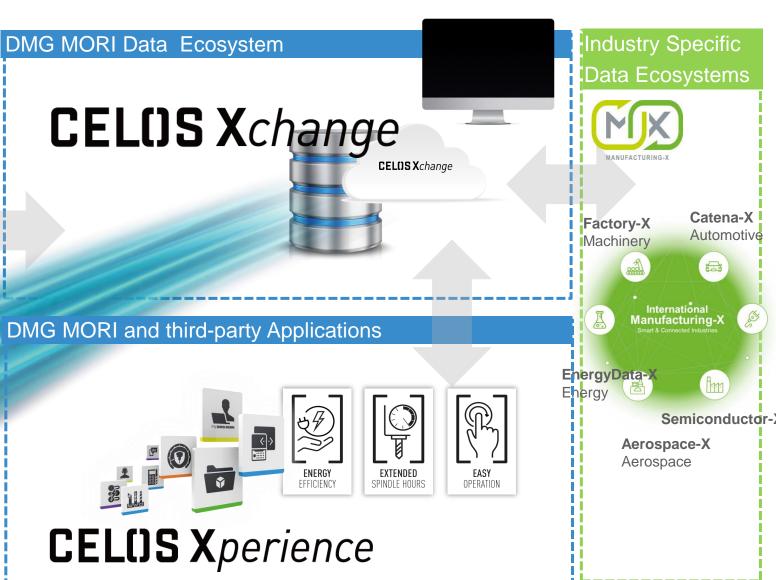
5 Apps – 20 machines < 5 INDIVIDUAL CONNNECTIONS

BUILDING A DIGITAL ECOSYSTEM FOR THE MACHINE TOOL INDUSTRY

DMG MORI



Ecosystem Machines & Automation





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MANUFACTURING-X A Global Initiative

DMG MORI



IM-X Meeting October

11th, 2024 at DMG

MORI HQ in Tokyo

Manufacturing-X is a **global initiative**, supported by a worldwide network of industry associations!













BENEFIT MANUFACTURING-X USE CASES

DMG MORI







Autonomous Operation-as-a-Service

Remote Operation with camera

Advantages customer

- ✓ Less downtime machine
- ✓ Less operators & personnel costs

Advantages machine tool builder

- √ Faster service
- ✓ Less effort for service

Condition Monitoring led services

Reduce unplanned service operations

Advantages customer

- ✓ Less downtime machine
- ✓ Less service operations & costs

Advantages machine tool builder

- ✓ Better planning of service operations
- ✓ Less service operations (remote analysis)
- ✓ Reduced stock of spare parts

Energy & Load management

- Reduce energy consumption
- Optimize load management & costs

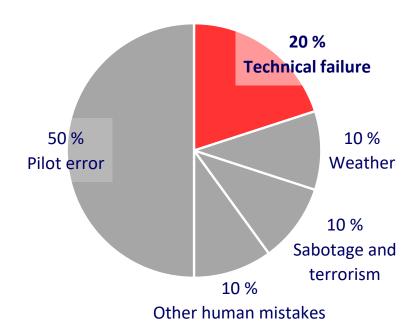
Advantages customer

- ✓ Reduce energy consumption
- ✓ Optimize machining process

Advantages energy supplier

- ✓ Better planning of energy demand
- ✓ Reduced energy costs

Most Likely Causes of Airplane Crashes





"During a machining operation of the disc lug, a tool mark was introduced that set up the area for fatigue cracks to initiate."



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"A discontinuity in a local tight radius in the internal blade geometry that had been introduced during the machining [...] reducing the fatigue life by 50%."

Source: FOCUS article (20/05/2016), National Transportation Safety Board (NTSB)

STATUS QUO IN TODAY'S MANUFACTURING



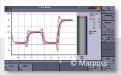
Process Monitoring solutions in manufacturing are nowadays characterized by:

- Monitoring of individual signals
- Pure envelope monitoring

- Complex learning phases
- Inadequate data labelling

- Distributed data storage
- Time-consuming data analysis













REACTIVE



Traceability, Root Cause Analysis, and Problem Solving are nowadays characterized by:

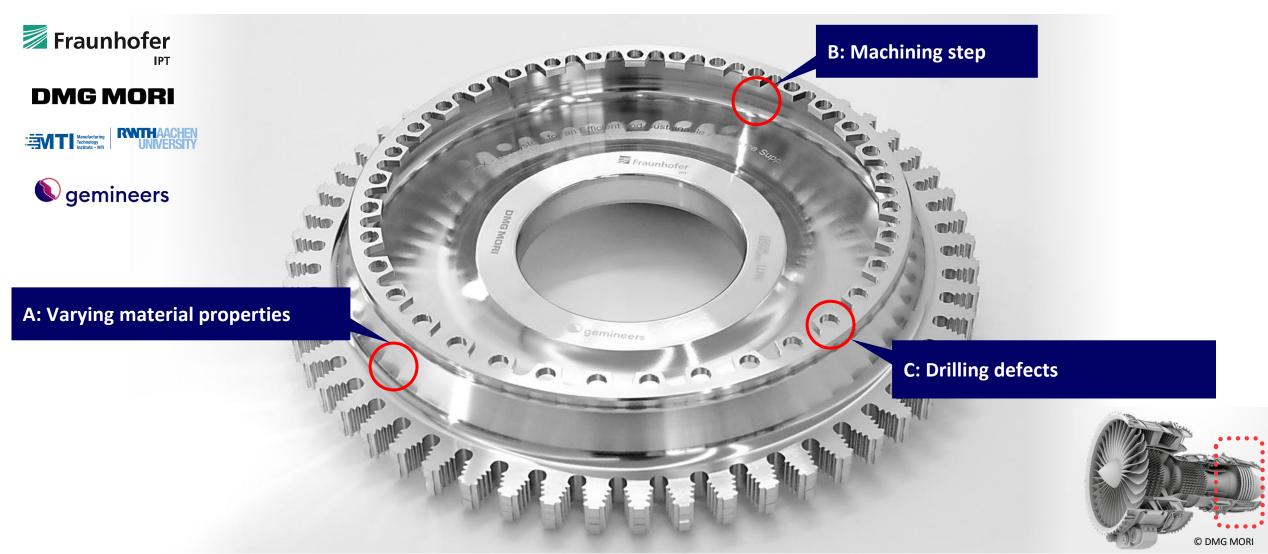
- Manuel processes
- Data fragmentation

- Lack of standardisation
- Limited depth of data

- Slow problem solving
- Low level of digitalisation

THE NON-CONFORMITY DEMONSTRATOR





Collaborative research in partnership with DMG MORI, Manufacturing Technology Institute – MTI and Fraunhofer IPT (Aerospace-X)

THE PROCESS CHAIN



Setup 1 & 2: Pre-machining



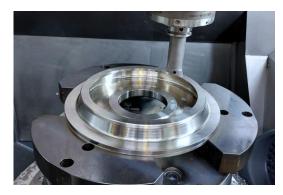
Machine:

DMU 65 (FD) monoBLOCK

Operation:

Turning of forged raw part

Setup 3 & 4: Roughing right/left





Machine:

DMU 65 (FD) monoBLOCK

Operation:

Turning to 1 mm stock allowance

Setup 5 & 6: Finishing right / left





Machine:

DMU 65 (FD) monoBLOCK

Operation:

Turning/milling/drilling finish part

Setup 7: Broaching





Machine:

Forst RASX

Operation: Broaching of

Broaching of fir-tree slots

PRE-TURNING

...

ROUGH TURNING

...

FINISH TURNING / MILLING / DRILLING

...

BROACHING*

...

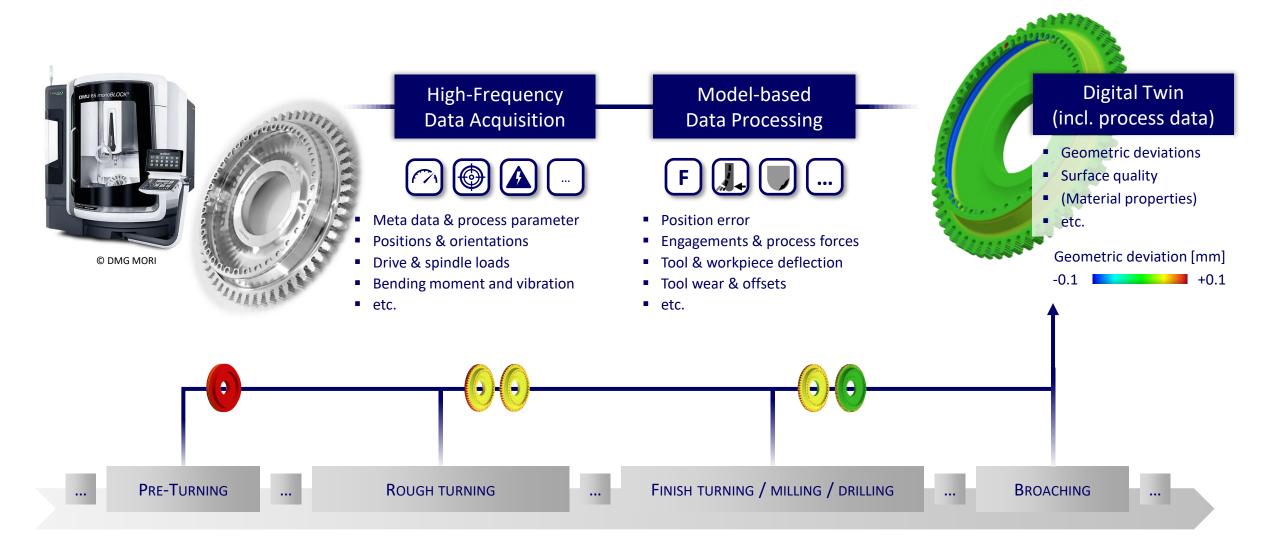
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* Broaching performed here as last operation due to logistical reasons

Source: DMG MORI, Fraunhofer IPT, Manufacturing Technology Institute – MTI

THE DIGITAL TWIN APPROACH

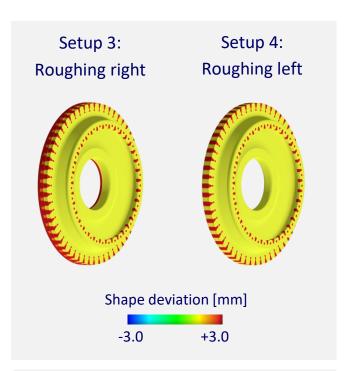


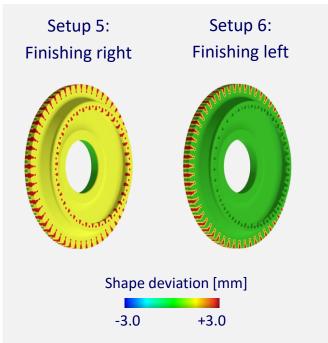


THE DIGITAL TWIN ALONG THE PROCESS CHAIN













... PRE-TURNING

...

ROUGH TURNING

...

FINISH TURNING / MILLING / DRILLING

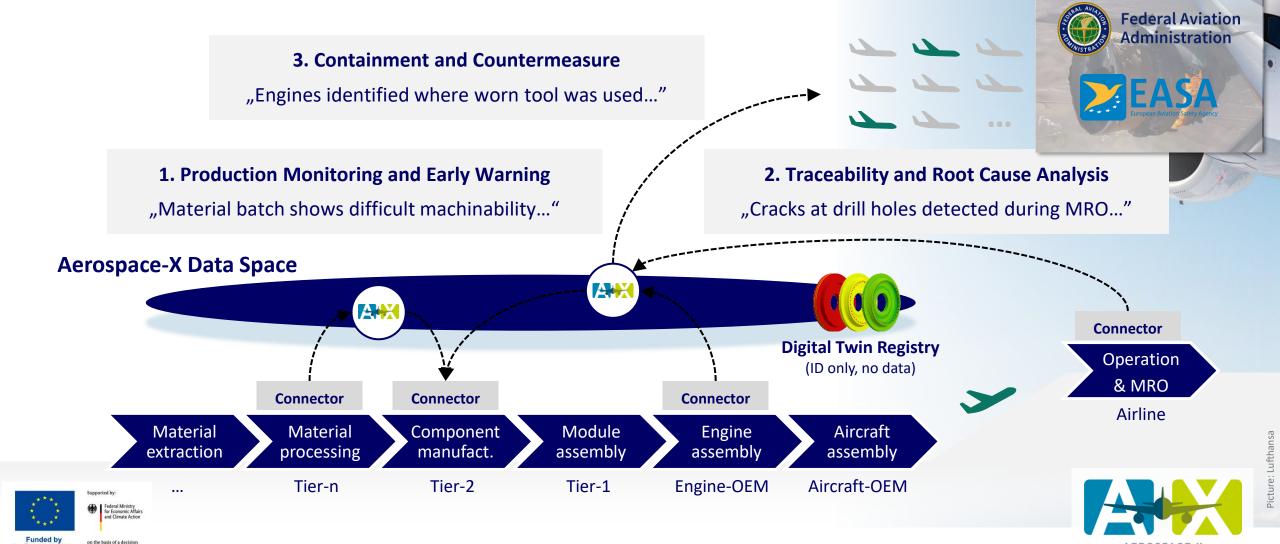
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BROACHING

...

TARGET PICTURE: END-TO-END QUALITY MANAGEMENT FOR SAFETY CRITICAL AERO ENGINE COMPONENTS





DMG MORI



MACHINING TRANSFORMATION_







INH 63

DMU 75 *monoBLOCK* 2nd Gen.

NIX DUU +IMIR